

# Concentra. The name to trust.

Concentra Trust is a national trust company specializing in estate and trust solutions for over 65 years.

We offer personalized service, impartial guidance and tailored solutions for executors administering estates, regardless of value or complexity. This includes estates involving farms and businesses, out-of-province beneficiaries or difficult family dynamics.

The strength of Concentra lies in our deep roots in the co-operative system, built on shared values to grow and serve communities across Canada.



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Platinum member



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[concentra.ca](http://concentra.ca)  
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## Executor EASE

Tailored Solutions for Executors



In collaboration with

**Concentra**<sup>®</sup>  
TRUST



**Our team of trust consultants works with estates of all sizes and complexity and can be brought in at any time during the estate administration.**

Administering an estate can be a difficult task, and being an executor for the first time can make it even more challenging. We offer professional help to guide you through the duties, responsibilities and administrative requirements that come with the role.

Executor EASE is our innovative service designed to help executors successfully fulfill their obligations and responsibilities in a thoughtful, caring and timely manner.

## **Executor EASE is the solution.**

Executor EASE is a flexible, affordable solution that allows you to choose as much assistance as you need to administer an estate. It begins with a no-cost, no-obligation consultation with a trust consultant. During the consultation, they'll work with you one-on-one to understand the complexities and needs of the estate and will provide a variety of appropriate options.

We work with teams of legal and estate professionals across Canada to provide assistance with preparation of the probate application or all of your executor duties.

The estate pays for the services selected.

## **What is probate?**

Probate is the legal process to validate a will and formally confirm the appointment of the executor. It is the first step in the legal process of administering the estate.

**Remember, with Executor EASE you select only those services you require.**

**Contact us for a no-cost, no-obligation consultation.**

**Experts in estates and trusts for over 65 years.**